

1 | 40 North Central Avenue Phoenix, Arizona 85004-4429 Facsimile (602) 262-5747 Telephone (602) 262-5311

Randolph J. Haines – State Bar No. 005440

Email: rjh@lrlaw.com

3

4

6

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P. 1900 Pennzoil Place – South Tower

711 Louisiana Houston, Texas 77002 Telephone (713) 220-5800 Facsimile (713) 236-0822

H. Rey Stroube, III-Texas State Bar No. 19422000 S. Margie Venus-Texas State Bar No. 20545900 Email: efiler@akingump.com

Attorneys for Debtor BCE West, L.P., et al.

## UNITED STATES BANKRUPTCY COURT DISTRICT OF ARIZONA

BCE West, L.P., Boston Chicken, Inc., Mayfair Partners, L.P., BC Great Lakes, L.L.C., BC GoldenGate, L.L.C., B.C.B.M. Southwest, L.P., BC Boston, L.P., BC Superior, L.L.C., BC Heartland, L.L.C., BC Tri-States, L.L.C., Finest Foodservice, L.L.C., BC New York, L.L.C., R&A Food Services, L.P., P&L Food Services, L.L.C., Mid-Atlantic Restaurant Systems, Inc., BCI Massachusetts, Inc., BCI Southwest, Inc., BC Real Estate Investments, Inc., BCI Mayfair, Inc., Progressive Food Concepts, Inc., BCI R&A, Inc., BCI West, Inc., BCI Acquisition Sub, L.L.C., and Buffalo P&L Food Services, Inc., debtors and debtors in possession (the "Debtors")

26

file this Objection to MAV Realty Trust's Motion for Payment of Administrative Expenses. In support of this Objection, Debtors state as follows:

- 1. On October 5, 1998 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11, Title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Arizona (the "Court").
- 2. By the provisions of 11 U.S.C. § 503(a), any entity may file a request for payment of an administrative expense.
- 3. On January 26, 1999, this Court signed the Order on Debtors' Fourth Motion Authorizing Rejection of Leases of Nonresidential Real Property authorizing the rejection of the lease between BC Boston, L.P. and MAV Realty Trust for store number 1963 located in West Lebanon, New Hampshire.
- 4. On or about April 23, 1999, MAV Realty Trust ("MAV") filed a Motion for Payment of Administrative Expenses [DE 798] (the "Motion").
- 5. MAV's motion seeks an order from the Court allowing an administrative claim in favor of MAV for \$24,251.39, and requiring Debtors to make an administrative priority payment in that amount.
- 6. Debtors oppose MAV's Motion because it is premature and the claim amount is disputed. Administrative claims will be treated as an unclassified group entitled to payment as provided by the Bankruptcy Code, but subject to the claims objection process incorporated in the provisions of the Debtors' Plan of Reorganization (the "Plan") yet to be filed. Such

administrative payments will be made in accordance with the provisions of the Plan as approved by creditors and confirmed by the Court

7. This Court previously determined that Section 365(d)(3) does not create an absolute right to immediate payment of such administrative claims, but rather that the timing of such payment "is within the sound discretion of the bankruptcy court. ..." *In re Bryant Universal Roofing, Inc.*, 218 B.R. 948, 953 (Bankr. D. Az. 1998, quoting *In re Orvco*, 95 B.R. 724 (9th Cir. BAP 1989).

8.

relief requested and requests that this Court dismiss the Motion, or, alternatively, deny the relief

Respectfully submitted this 29th day of July, 1999.

## **DEBTORS AND DEBTORS IN POSSESSION**

By: /s/ H. Rey Stroube, III
One of their Attorneys

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.
H. Rey Stroube, III
S. Margie Venus
1900 Pennzoil Place – South Tower
711 Louisiana
Houston, Texas 77002
(713) 220-5800
(713) 236-0822 (fax)

- and -

LEWIS AND ROCA LLP Randolph J. Haines 40 North Central Avenue Phoenix, Arizona 85004-4429 (602) 262-5311 (602) 262-5747 **CERTIFICATE OF SERVICE** The undersigned hereby certifies that on July 29, 1999 the foregoing document was served by E-mail or first class United States Mail, postage prepaid, on all parties on the Master Service List #11 dated July 22, 1999 and to the following party of interest: Daniel B. Greenberg Wilson & Orcutt, P.C. 201 Great Road Acton, MA 01720 /s/ Laura DeWitt